UFE IS FOR LIVING, DAY – WITH QUEST, WE HELP YOU ACHIEVE YOUR GOALS OF TODAY, TOMORROW AND THE FUTURE."



Quest understands your need for a financially safe and secure future. Let us guide you through the maze of options and help you select the best investment options so you can relax and enjoy the now without stressing about life after retirement."





The Quest Advisory Group has extensive experience gathered over 20 years.

Our approach is holistic and we look at your situation as a whole, as opposed to simply focussing on numbers and account balances.

- We will work alongside you to ensure your retirement is exactly what you want it be; whether it's travelling the world, providing for your offspring or simply enjoying a good quality of life in Australia.
- We offer independent advice and a huge range of investing options that are tailor made to suit your income and meet your goals in the short, medium and long term, thus taking the stress out of saving as retirement age approaches.
- Quest always works within your budget so you are not financially stretched. Even if you start by only investing a small amount each month, every little bit counts and the more you see your money grow, the more relaxed you will be about the long term future.
- Quest has access to an extensive range of insurance options that will safeguard both you and your family if you become ill or are injured.

Here at Quest we make sure we get a full picture of our clients' vision for both now and in older age, so we can identify the best investment and insurance options to meet their needs."



SERVICES

At Quest Advisory Group you and your needs are our main priority. We offer the following to guarantee we give you what you need.

ONE ON ONE MEETING

Quest invites you to sit down with one of our experienced team members and tell us all about your aspirations, both in respect of finances and quality of life. Our aim is to get a clear picture of your current situation, your budget and your goals - once we have this we can move onto the next phase.

STRATEGY TARGETING

Now that we know exactly what you are hoping to achieve we talk through the options available to ensure your vision is fulfilled. This might involve planning for your retirement, short and long term investment goals, estate planning and life insurance. Remember we work within your budget and offer a pressure-free approach at all times.

DECISION TIME

Once we have discussed all the choices in detail it's time to choose the best options. We will have narrowed down the ones we believe work for you, but at the end of the day we want you to make the final choice. It is important to us that you are happy with the decision making process every step of the way.

ACTION

We put your financial plans into action. All the detailed paperwork is handled by Quest, saving you valuable time. At this stage in the process we encourage you to simply enjoy the fact the stress and anxiety of financial planning have been taken away. You can relax in the knowledge your future will be safe, secure and comfortable.



Quest genuinely cares about the financial health of Australians – we are here to prepare you and your family for retirement.

We offer realistic goals that work within your budget and your time frame.



When you seek advice from Quest we will design a workable investment plan that allows you to enjoy a good quality of life both now and when you retire.

Let Quest take the worry out of your future.

DON'T LET FEAR STOP YOU TAKING THE NEXT STEP - CALL US NOW FOR A CONFIDENTIAL DISCUSSION AND WE WILL SHOW YOU HOW FINANCIAL FREEDOM CAN BE A REALITY AND NOT JUST A PIPE DREAM.

Quest Advisory Group 327 Pier Street, Perth, WA 6000 Call: 1300 120 455 www.questadvisorygroup.com.au

Quest Advisory Group Pty Ltd is a Corporate Authorised Representative of Synchron AFS Licence No 243313

